

# THE DOG PACK

BREWDOG FRANCHISE PROSPECTUS

BrewDog Franchising, LLC 96 Gender Road Canal Winchester, OH 43110 (614) 908-3050

This advertisement is not an offering. An offering can only be made by a prospectus filed first with the Department of Law of the State of New York. Such filing does not constitute approval by the Department of Law.



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**BREWDOG IS ON A MISSION TO** SHARE OUR PASSION FOR BEER WITH AS MANY PEOPLE AS POSSIBLE. WE'RE OUT TO BREW BEERS THAT BLOW MINDS. **WE'RE OUT TO RUN BARS THAT BUILD COMMUNITIES. WE'LL TAKE** ON ANYONE WHO SAYS WE CAN'T. AND WE'RE LOOKING FOR PUNKS WHO CAN HELP US DO IT.



## 2 PUNKS. 1BEER.

#### IN THE PAST TEN YEARS, SPURRED BY OUR PASSION, OUR MISSION AND OUR COMMUNITY WE'VE GONE FROM TWO **HUMANS AND A DOG, TO A VIBRANT PURPOSE-DRIVEN BUSINESS WITH OVER 2,000 AMAZING TEAM MEMBERS.**

We're determined to show that craft beer can be a force for good in the world, and to build a completely new type of business. A business that's part community-owned, a business that gives back, a business that's open and transparent, and a business that does an incredible job of looking after its people.

We're also proud to be a business that works hand-in-hand with a number of amazingly committed, knowledgeable and beer-obsessed international bar operating partners. Experts on the ground willing to go the extra mile to get great craft beer into the hands of people in their neighbourhood.

If that sounds like you, then we can't wait to work with you too.

You probably know that it's been a pretty crazy ride so far. We've done some amazing things, taken some insane risks, and we've always worn our heart on our sleeve. We know we can always get better, and we work towards that every second of every day. We hope you do too.

We're determined to continue making a stand for independence, a stand for quality and a stand for craft. Alongside our incredible team and our Equity Punks, we fight tooth and nail for the things we believe in. We're always striving to make a meaningful impact on both the world of beer and the world of business.

As a company, the things we care most about are our beer, our people and our mission. If those are the kind of things you value too. then you're the perfect partner for an international BrewDog Brewpub. Welcome aboard.





## 100+ BARS WORLDWIDE

70+ BARS IN THE UK

20+ BARS IN EUROPE

LOCATIONS In the US

+ BARS IN THE REST OF THE WORLD

#### **BREWERIES**

ELLON.SCOTLAND. OVERWORKS.SCOTLAND. COLUMBUS.OHIO.US BERLIN.GERMANY. BRISBANE.AUSTRALIA.

65 EXPORT MARKETS

BARS 17+ COUNTRIES

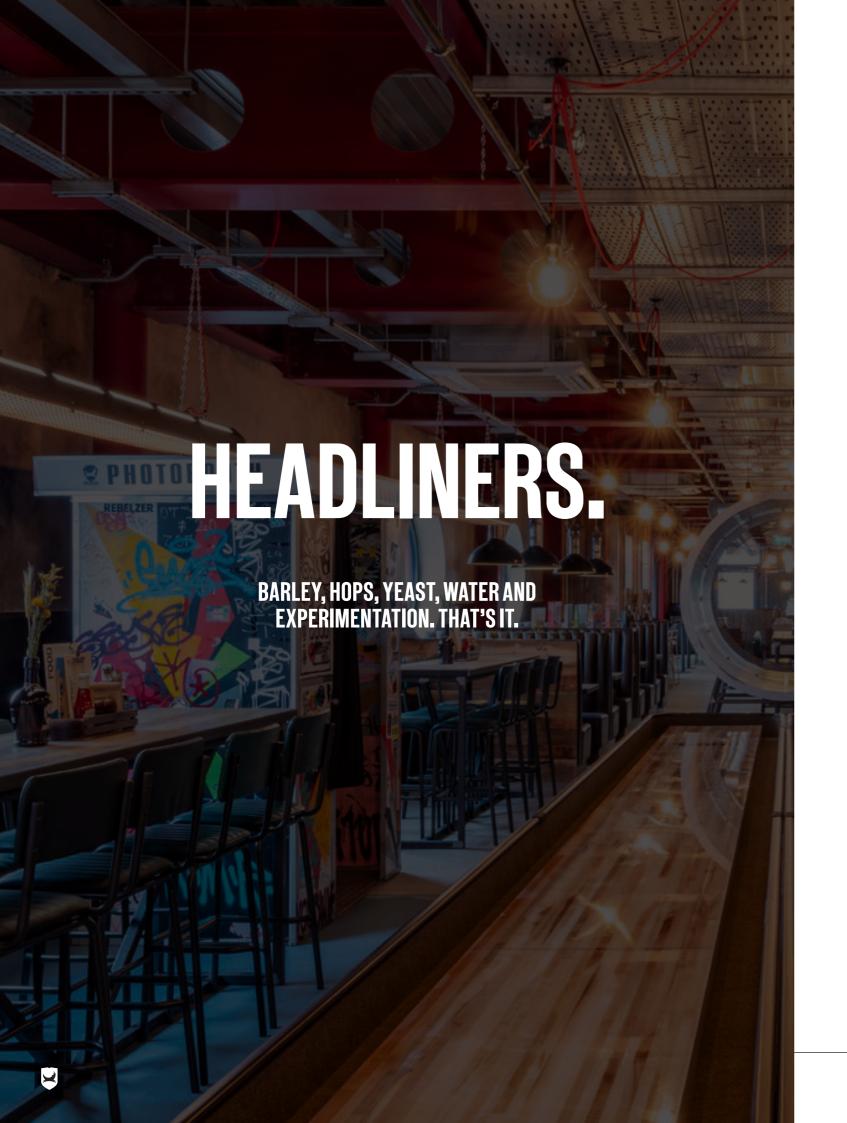
500+ KHL EXPORTED 150,000 EQUITY PUNKS

10+ **FRANCHISEES** 



## 1 CRAFT BEER HOTEL







#### **PUNK IPA.**

The first beer we ever made is the beer that made us. Our flagship, post-punk, apocalyptic ale. It won't ever let you down.



#### LIGHT SPEED.

The all-star hop profile featuring Cascade, Centennial, Citra and Nelson Sauvin conjures flavors of apricot and peach, with hints of citrus fruits and light floral notes refracting off the delicate malt base.



#### **CLOCKWORK** TANGERINE.

Our Director's Cut fit for the 21st century. A fully automated IPA packing a perfectly timed delivery of juice.



#### HAZY JANE.

An intensely fruity New England-style India Pale Ale. Layers of ripe and juicy fruit flavour piled on top of a soft body.



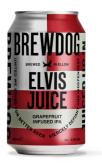
#### **CANNON BLAST.**

The first partnership between BrewDog & The Columbus Blue Jackets delivers hints of citrus, pine & mango all in a crushable American Pale Ale. A hockey-themed beer which is crisp in the can, and even crisper off the ice.



#### LOST LAGER.

Reclaim the territory lost to big brewing monoliths. A dry hopped pilsner that proves lager can still be a hell of a beer.



#### **ELVIS JUICE.**

This is an IPA like no other. A big whack of grapefruit centre stage, and primed with tart pithy grapefruit peel for a citrus assault on the senses.

## SUPPORT ACTS.

THE SPECIAL, THE SEASONAL AND THE DOWNRIGHT WEIRD.













ALCOHOL FREE.





COLABS.









AMPLIFIED.





SPECIAL RELEASES.

## SPECIAL GUESTS.

BREAKING THE BOUNDARIES OF BEER, AND BEYOND.



#### OVERWORKS.

Dedicated to pushing the boundaries of fermentation, this is our quest to redefine wild and sour beer.



#### HAWKES.

Because cider deserves craft too. London-pressed country apples, expertly blended into a cider worth the name.



#### **BREWDOG DISTILLING CO.**

From grain to glass, we make LoneWolf Gin. Vodka. Rum and Whisky from the BrewDog Distilling Co. with the same obsessive attention to detail we bring to our beer.



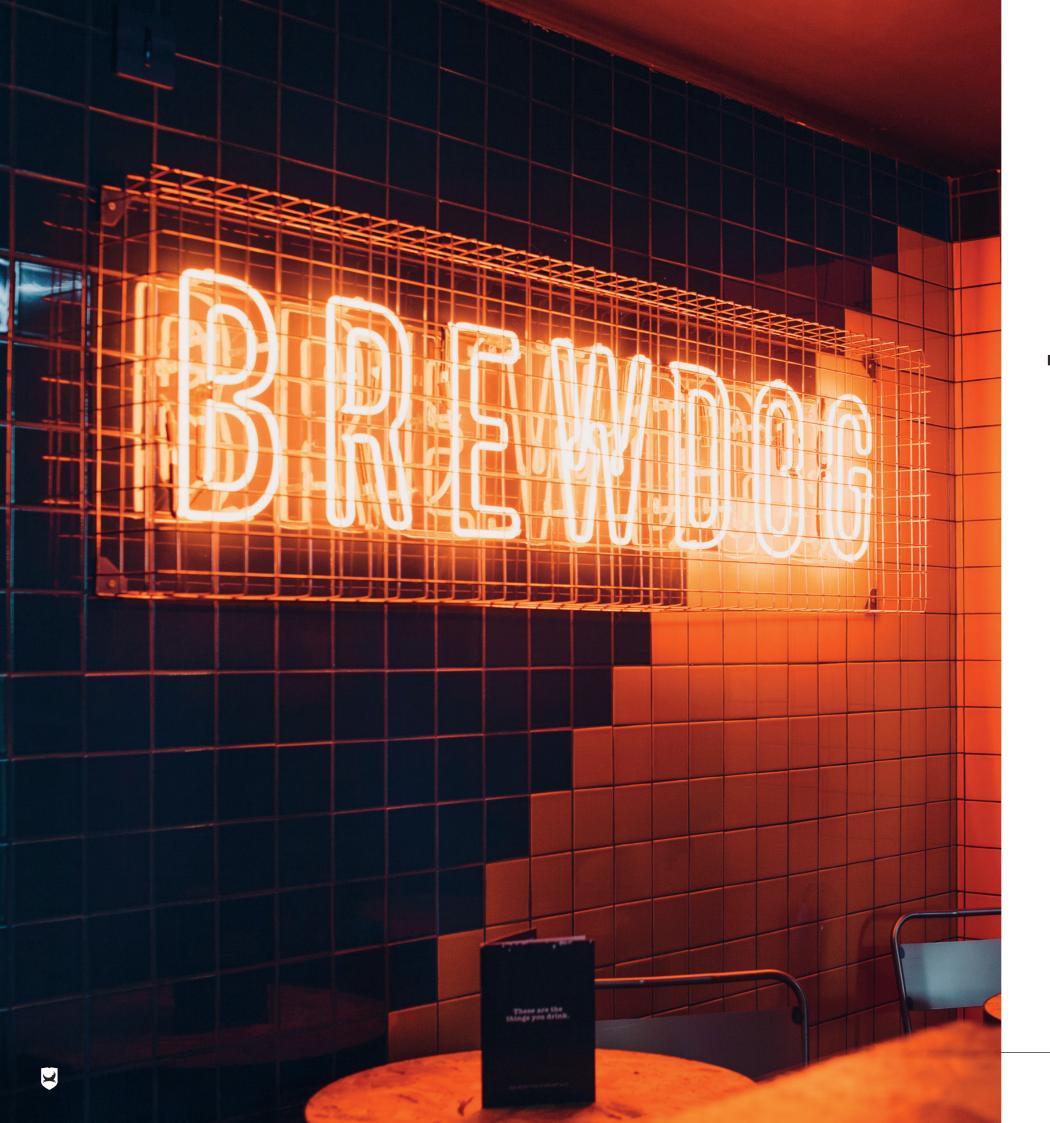
#### HARD SELTZER.

We've turned the idea of Hard Seltzer on its head by only using exceptional quality craft vodka distilled at our brewery. This low calorie, light and easy-drinking fruited alcoholic beverage is a summertime revelation.



#### SHOCHU.

100 years ago, the Japanese travelled to Scotland and persuaded our master distillers to reveal everything there is to know about making whiskey. Then went away and created their own, excellent, version of Scotland's national drink. So in the spirit of cultural exchange, we've laid claim to Japan's most popular drink.



## THE BREWPUBS.

#### THE OPPORTUNITY & THE COMMUNITY.

In 2010, we threw open the doors to the first UK BrewDog bar – a beacon for those fanatical about craft beer in our home city of Aberdeen. Since then we have lit more beacons in awesome cities around the world – Tokyo, Berlin and Paris to name check a few - each one mainlining the same passion and spirit as the forerunner.

With over 100 bars globally - each a shrine to great craft beer, with evangelical staff ready to talk and taste you through our awesome craft beer draft boards.

## OUR TRUE NORTH.

BREWDOG BREWPUBS ARE BEACONS IN THE CITADEL. THEY ARE PLACES WHERE EVERYONE HAS A GREAT TIME, EVERY TIME. THEY PROUDLY SIT ON THE FRONTLINES OF THE CRAFT BEER REVOLUTION.





#### THE BAR.

Our core establishment serving our core range. You'll find all of our Headliners and Support Acts, as well as some great beers from an assortment of awesome craft brewers.

It's the classic watering hole - done the BrewDog way, obviously.



#### FREE TASTERS.

Evangelical staff to educate on your new favourite beer.



#### BEER LAUNCHES.

Celebrating the best new beers on tap.

#### **CHAIN GANG.**

Our global cycling network meet ups.



#### BEER TO GO.

Fill up our branded Growlers to enjoy at home.



#### BEER FLIGHTS.

Can't decide? Beer flights tailored to each customer's tastebuds!

#### DESK DOG.

The ultimate office for workers on the fly.



#### **BEER SCHOOL.**

Tasting sessions led by Cicerone qualified staff.

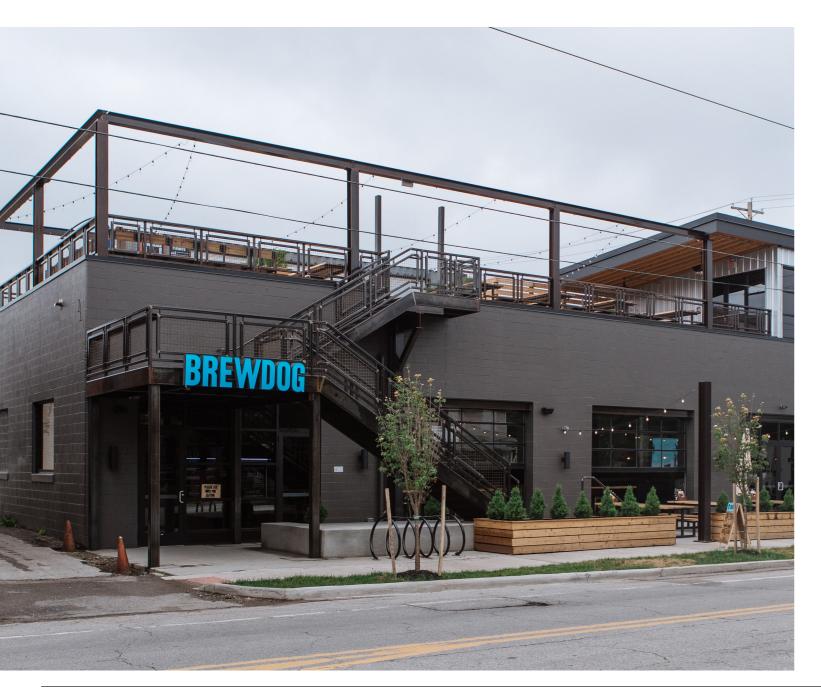


#### **DELIVERY.**

Get our amazing food and draft beer delivered to your door.

## OUR ICONIC BREWPUBS.

OUR BREWPUBS ARE A PARADISE FOR HE BEER LOVER AND FUN LOVER ALIKE.





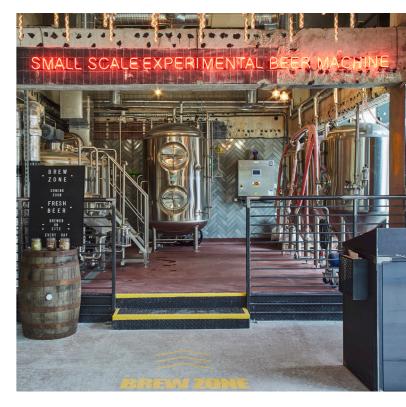


Every Brewpub features an on-site microbrewery producing the freshest beer unique to that location.

Out-front it's a shape-shifter. It's part workspace (DeskDog), part event space, part bar-game venue (think shuffleboard and arcade classics), part beer museum, and an all-round ace place to drink and eat.

#### WHAT MAKES A BREWPUB?

- Our Brewpubs are typically 6,000 square feet and up
- High ceilings are awesome
- · A large patio area is a must
- · Located in main cities
- We love free standing iconic buildings!





## OUR FOOD PHILOSOPHY.

OUR BREWPUBS SERVE FOOD THAT GOES WITH OUR BEER. IT'S NOT FANCY, BUT IT'S QUALITY. WE OFFER A GROWING RANGE OF BAR FOOD FROM AWESOME PIZZA AND DIRTY BURGERS TO WEEKEND BRUNCH.

#### 1. WE SERVE FARM TO TABLE BAR FOOD.

We care about where our ingredients come from and can trace all ingredients in our food back to the source.

#### 2. BEER IS THE SOUL OF EVERYTHING WE DO.

Our food is designed to pair amazingly well with our beers. Beer is also a vital ingredient across our menu.

#### 3. WE CHAMPION THE ALTERNATIVES.

Over half of our options are vegetarian, and 25% are vegan.

Just like our beer range which is 95% vegan.

#### 4. WE BELIEVE IN BOLD FLAVOURS.

We believe in bold flavours in our beer, and we believe in bold flavours in our food.

Our crew work incredibly hard to make every visit an amazing one, and we love them for it. With this philosophy and dedication to vegetarian and vegan options we are making sure as many people as possible can find something they love in their local Brewpubs.

That is what we stand for.









## **BEYOND THE** BREWPUB.

WE ALSO WANT TO TAKE THE CRAFT BEER EXPERIENCE BEYOND THE BREWPUB. SO EQUITY PUNKS AND BREWDOG DRINKERS CAN FEEL LIKE THEY'RE THERE EVEN WHEN THEY'RE NOT.









#### **BREWDOG.COM**

Online shop. Latest blogs. Business news and views.

#### **BREWDOG NOW**

Our app enables order to table, click and collect as well as home delivery.

#### UNTAPPD

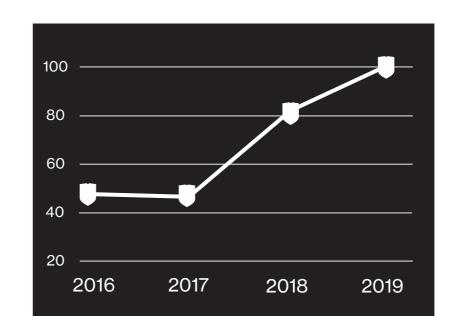
Check out and rate our newest (and oldest) beers.

#### **HOME DELIVERY SERVICE**

Our beer and food from our Brewpub to wherever you are.



## **BREWDOG** LOCATION GROWTH.



#### LOCATION COUNT.

From Short North to Shoreditch, we are growing rapidly. And we've got the graphs to prove it.

And this is just the beginning. We plan to more than double our location count over the next few years.

## FRANCHISING WITH BREWDOG.

**BREWDOG WORK WITH EXTERNAL PROVIDERS TO CREATE A** SERIES OF SYSTEMS WHICH ENABLE MANAGEMENT OF ALL **ELEMENTS OF A BREWDOG SITE.** 



REPUTATION **MANAGEMENT** 

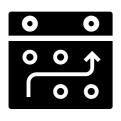


**BEER & VENUE RATING PLATFORM** 





**FOOD SAFETY SUPPORT & AUDITS** 



SHIFT **MANAGEMENT** SYSTEM









## TRAINING & SUPPORT SYSTEM.

TO HELP YOU OPERATE AN AWESOME BREWDOG SITE **WE'VE CREATED OPERATIONS AND TRAINING MANUALS** TO COVER ALL THE IMPORTANT INFORMATION.

**WE'LL SUPPORT YOU TO TRAIN YOUR WHOLE TEAM** PRIOR TO OPENING AND PROVIDE ONGOING SUPPORT ONCE YOU'RE UP AND RUNNING.

#### **RETAIL MARKETING TOOLKIT**



Brand management, PR, social media, events and marketing support.

#### **BURGER** SITE **SPECIFICATION**



Food training. specifications and auidelines.

#### **RETAIL** OPS **GUIDE**



Operations training and guidelines.

# POST MODERN CLASSIC

### **BREWDOG IS NOW** CARBON NEGATIVE.

All parts of our business are now carbon negative.

At BrewDog, we believe that by having the conviction to do things on our terms, and by living the punk DIY ethos, we can change the world with craft beer... one glass at a time. And our world needs change now more than ever.

Making sure that we, and future generations have a planet to brew beer is the single biggest focus of BrewDog.

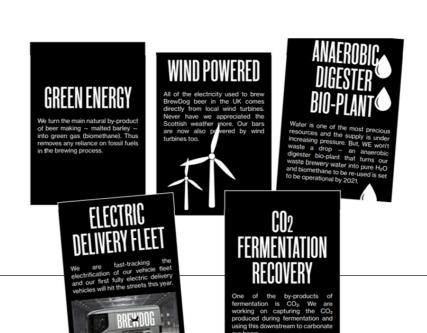
Forever.

Our carbon emissions are our problem. So, we are going to own the solution and fix it ourselves.

We have purchased 2,050 acres of land in the scottish highlands just north of loch lomond, which is currently used as grazing land. We are going to create 1,500 acres of broadleaf native woodlands.

It is, of course, best not to emit carbon in the first place. We are working on a fast-track 24 month plan. To reduce the carbon footprint of our operations, along with our journey to become zero-waste.







**OVER THE NEXT FEW YEARS WE WILL PLANT OVER ONE** MILLION TREES.

# EQUITY FOR PUNKS.

## 150,000 PEOPLE CAN'T BE WRONG.

The beating heart of BrewDog bars is BrewDog's drinker community. And central to creating that community is its pioneering crowdfunding initiative, Equity for Punks.

BrewDog now have around 150,000 Equity Punks, with over 30,000 outside of the UK each owning a share of BrewDog and ready to call the newest BrewDog bar home.

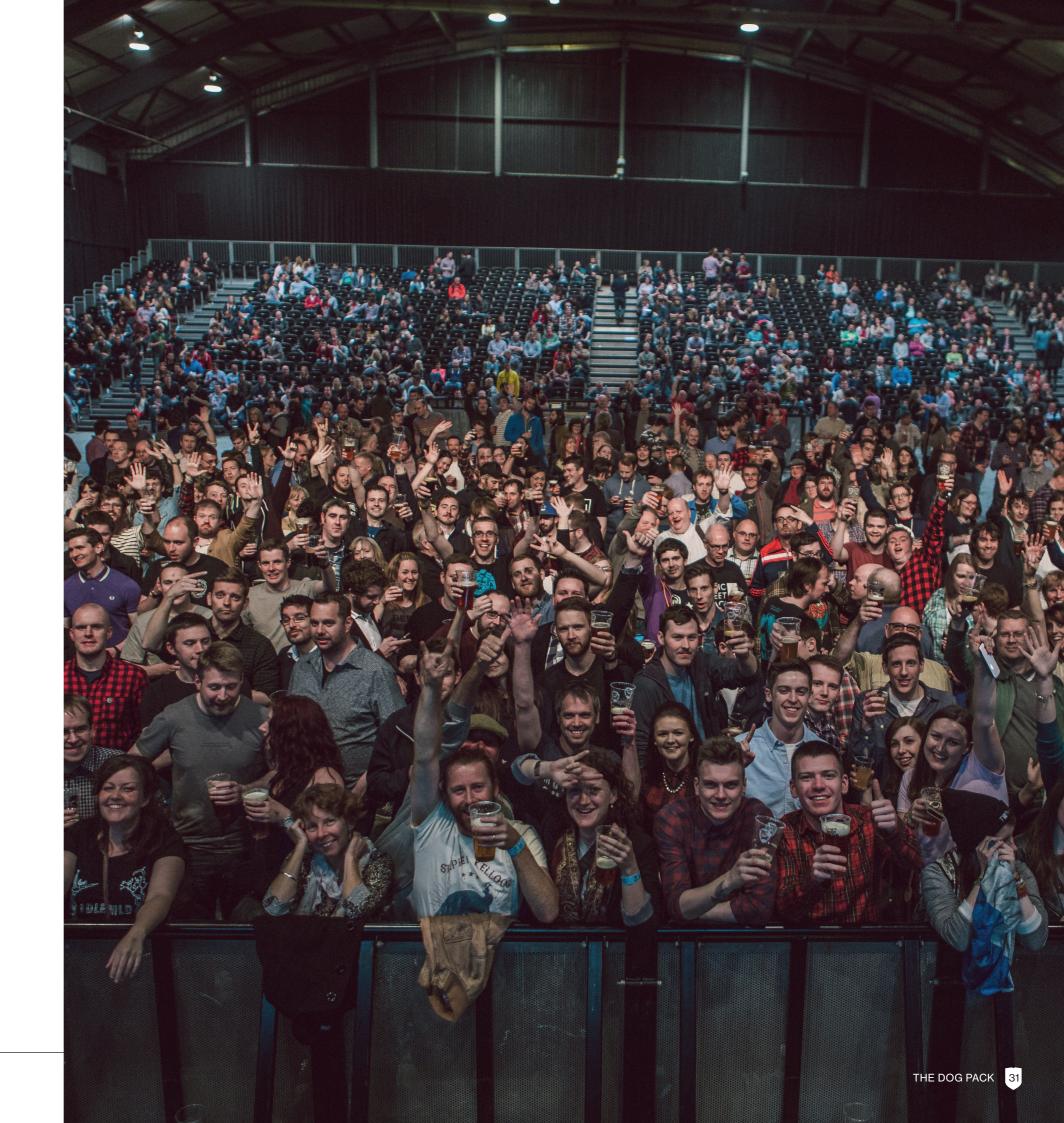
This creates a unique, global community of dedicated customers eager to support their next BrewDog location.

#### BrewDog's Equity For Punks get access to:

- New site pre-opening event only for EFPs
- · Exclusive priority access to new beers
- Exclusive Brewpub discounts

Plus tiered benefits for punks investing more. Find out more at www.brewdog.com

Equity For Punks is a corporate initiative and not open to franchisees as a fund raising initiative. References to BrewDog refer to BrewDog PLC and not BrewDog Franchising LLC. BrewDog Franchising LLC is a subsidiary of BrewDog PLC and does not raise funding through crowdfunding.





## UNTAPPED MARKETS.

WE WANT TO PUSH BOUNDARIES EVERYWHERE. THIS MAP SHOWS THE STATES AND COUNTRIES WHERE WE SEE IMMEDIATE OPPORTUNITY. BUT REALLY, THE OPPORTUNITIES ARE WHEREVER OUR PEOPLE ARE. AND THAT JUST MIGHT BE WHEREVER YOU ARE.

# THE BREWDOG PARTNERSHIP.



## OUR MISSION IS TO MAKE OTHER PEOPLE AS PASSIONATE ABOUT GREAT BEER AS WE ARE.

You've got to share our passion for beer. You'll stock only the world's best independent craft beer, spirits and sodas. And your customers will love you for it.

You'll share our passion for being customer obsessed and delivering a world-class craft beer experience in your Brewpub.

### WE ARE COMMITTED TO BEING A GREAT EMPLOYER.

We've joined forces with the Cicerone® certification program to make sure we're always learning, improving and honing our skills in keeping, serving and discussing beer. We live for it, and you should too.

Your Brewpub's destiny is defined by your amazing staff. You will commit to developing your team with the Cicerone® syllabus. Courageously candid conversations and direct feedback will enable them to thrive and set the bar sky high.

### WE MAKE THINGS THAT WE LOVE. OURSELVES. FROM SCRATCH.

If we don't love it, we don't do it. Ever. You must share our mission and live every minute dedicated to our awesome products, high quality service and shared business goals.

You bring the initial investment, and we bring the industry-leading BrewDog products, training and support to launch your business and see it prosper. At least 70% of the beer lines will be dedicated to BrewDog beer.

### WE WANT TO SHOW THAT BUSINESS CAN BE A FORCE FOR GOOD.

We believe in radical transparency, in looking after the environment, in doing things differently and we believe in giving back. We tear up convention and blaze a trail visible from the stratosphere.

You'll share these core values in navigating your business and team.
Our wild ambition got us where we are.
And it's infectious. It's just what you need to bring craft beer to your territory.

#### WE ARE COMMUNITY-OWNED AND FIERCELY INDEPENDENT.

Our customers and Equity For Punk community are the beating heart of our business. Like us, they are making a stand for independence, a stand for authenticity and a stand for craft.

You'll be relentless in sharing our community focus. Supporting our EFPs and providing a platform for local breweries to showcase their beer is all in a day of operating a BrewDog Brewpub. 30% of your lines will showcase other craft breweries.

## THIS IS OUR BREWDOG.

THE LARGEST CRAFT BREWER IN EUROPE

THE ONLY COMPANY TO APPEAR AS ONE OF THE UK'S FASTEST GROWING FOR 7 CONSECUTIVE YEARS

THE 19TH MOST VALUABLE BEER BRAND IN THE WORLD\*

**TOP TRENDING GLOBAL BEER BRAND\*\*** 

CONTINUOUSLY PUSHING THE BOUNDARIES OF CRAFT BREWING, MARKETING, AND EXCEPTIONAL BUSINESS GROWTH

EXCLUSIVE RANGES AVAILABLE IN YOUR BREWPUB: BREWDOG, BREWDOG OVERWORKS, BREWDOG DISTILLING COMPANY

A TEAM WITH NEXT-LEVEL SERVICE WITH THE CUSTOMER FRONT AND CENTRE EVERY TIME

WORLD-RENOWNED STAFF KNOWLEDGE WITH OVER 95% OF CREWMEMBERS BECOMING CICERONE® CERTIFIED BEER SERVERS WITHIN THREE MONTHS

PARTNERING WITH THE RIGHT PEOPLE WORLDWIDE TO GROW THE BREWDOG AND BRING CRAFT BEER TO NEW TERRITORIES

## READY TO RUN WITH THE PACK?

If you are an established multi-site operator with great local knowledge and a passion to change the world then you could be our next franchisee.

Email all enquiries to runwiththepack@brewdog.com





<sup>\*</sup>According to Brand Finance Beers 25 2020.

<sup>\*\*</sup>According to Brands Report 2020 by Drinks International

## GOOD PEOPLE DRINK GOOD BEER

**HUNTER S THOMPSON** 

BREWDOG